## Welcome to your new Healthxchange e-pharmacy



### A NEW ERA FOR YOUR BUSINESS HAS ARRIVED QUICKER . EASIER . SECURE

### TABLE OF CONTENTS

The Healthxchange e-pharmacy	2
Getting Started	
- How to register for the e-pharmacy - Ordering overview - Create a prescription order - Create a Stock Order - Completing an Order - Payment Options	3 7 8 9 10 11
Administering your account	
- Your account ~ Overview - Signing a Prescription Order when requested - Your account overview ~ Profile	12 13 14
Payment and Delivery Options	
- Payments - Delivery Options	15 16
Additional Functionality	
- Order History - Order Summary - Re-Ordering - Delete/Edit/Approve an order	17
e-mail notifications	18



#### The Healthxchange e-pharmacy

Welcome to a whole new way of doing business with Healthxchange e-Pharmacy.

Using our new e-pharmacy you can create stock and prescription orders, sign them electronically and pay for your order all on-line.

Saving you time, our new e-pharmacy will leave you to focus your attention on your patients and your business safe in the knowledge your products are being well looked after right up to the point of delivery.

Using our new e-pharmcy is quick and simple and once you are set up with an account you can easily log back in and re-order with a click of a button.

Your account, once created allows you to add as many users as you wish and control what they have access to.

You can create a role for each of your in-house

clinic staff from Administration users through to Finance managers you can separate your clinic staff roles in exactly the same way on the Healthxchange e-phamacy site. Alternativly if you are a Sole Trader you can allocate all roles to one user under one simple log in.

Whilst we are confident that you will find the process straight forward, rest assured that our dedicated and professional customer services team are only more than happy to help if you need them.

We hope you enjoy the e-pharmacy

Kind Regards

Karen Hill Managing Director Healthxchange Pharamcy







### **Getting Started**

How to register for the e-pharmacy

Existing Customers

If you have an existing account with Healthxchange Pharmacy we will upload all your details to the new e-pharmacy site. When we do you will receive an email informing you that you have registered an account and you have been approved. You can now log-in and start ordering

As a matter of good practice you will be asked to change your password and you should spend a couple of minuets checking the account details are correct.



The following pages will walk you through the Registration Form and explain some of the boxes and information that you need to give us to register.

If at any point you need assistance with your registration or have questions before you begin please email orders@healthxchange.com or call +44 (0)1481 736837 and speak to customer services.



### Getting Started

How to register for the e-pharmacy

Step 1 - Contact Details, Company Details, Addresses:

#### Account Registration

If you would like to purchase products from Healthxchange you will need to register to open an account. Please provide the details required below and we will contact you.

Contact Details		
First Name	Last Name	
Enter First Name	Enter Last Name	
Email Address	Telephone	
Enter Email Address	Enter Telephone Number	
		These are your
Company Details		standard fields for
Company Name	Known As	the account owner
Enter Company Name	Enter Known As	or administrator
Company Type		
O Sola Tradar, O Limited Liability, O Bartnambio, O Other, Enlar Comman	Tuna	
o de nade o cinter cability o Patriciship o delle Enclositioni	The	
Country of Registration		
United Kingdom		
If you wish to order from outside the British isles please call or chat.		
Registration Number	VAT Registration Number	
Enter Company Registration Number	Enter Company VAT Registration Number	
Involce Address		
Address Line 1	Address Line 2	
Enter Address Line 1	Enter Address Line 2	
City	County	
Enter City	Enter County	Copy addresses
Postal Code	Country	rather than filling
Enter Postal Code	United Kingdom	them in multiple
		times
ir you wan to older from outside the entition iskes please call or char.		
Delivery Address	(2) Copy Involce Address	Invoice and delivery
	Al least one Delivery Address is required.	aaaresses, you can
Contaot Name		always add more
Enter Contact Name		from your account
Email Address	Telephone	if you need to at a
Enter Email Address	Enter Telephone Number	later date
Address Line 1	Address Line 2	
Enter Address Line 1	Enter Address Line 2	
City	County	
Enter Gity	Enter Gounty	
Postal Code	Country	Add more
Enter Postal Code	United Kingdom	addresses
If you wish to order from outside the British isles please call or chat.		
	🕹 Add Analise Datage: Address	
	The Add Another Dentery Address 2	

### **Getting Started**

How to register for the e-pharmacy

Step 2 - User and Prescriber Details:

**Important:** The first person registered on the account will have 'Super User permissions' and will be set up to 'Approve Prescription Orders' as default. You should set up your e-pharmacy account manager first and then click to add another prescriber - then add in the prescriber details. Both the account manager and the prescriber will then receive emails confirming their registration once it is approved.

Prescriber Or User Details	Copy Invoice Address	
	At least one Prescriber is required.	🍥 Prefill your
First Name	Last Name	main user
Enter First Name	Enter Last Name	address
Salutation	Registration Number	
Dr.	Enter Registration Number	
Profession	· · · · · · · · · · · · · · · · · · ·	
	lanager O Other Enter Other Profession	
		lf vou are a
Address Line 1	Address Line 2	prescriber on
Enter Address Line 1	Enter Address Line 2	the account
City	County	make sure
Enter City	Enter County	you include
Postal Code	Country	a Registration
Enter Postal Code	United Kingdom	Number
If you wish to order from outside the British Isles please call or chat.		
Email Address	Telephone	
Enter Email Address	Enter Telephone Number	
What do you want this person to do on this account		
Create/Edit Contacts/Users/Orders/Profile (Super User)	☑ Approve Prescription Orders –	
Create Orders	Approve all Orders within the account	
View Finance records		`user riahts'
		to allow them
	+ Add Another Prescriber	to perform
		functions on
I agree to the Terms and Conditions		the account
By submitting this form I confirm that I am authorised by the Company to enter such ag account information contained herein is correct; I have read, acknowledge & accept yo analysis; I acknowledged goods are dispensed from pharmacies in various locations.	reements; I accept the above Prescriber as an authorised signatory on this account, the ur Terms & Conditions, you and restricted third parties may use my data for internal	
Submit Cancel		

When you are finished registering users check our terms and conditions and click submit. You can always add additional people onto the account at a later date if you need to.





### **Getting Started**

How to register for the e-pharmacy

Once you have registered your account our customer services team will check everything is satisfactory and then approve your registration. You will revcieve an email confirming your registration and an email confirming the approval of the account and the prescriber/s. Admin users and prescribers will all receive an email informing them the account is active.

When you receive your approval email you will be asked to log in and change your password to something memorable. Follow the instructions on screen and you can then log in and start ordering.

Change Password			
	You are new user or your password has been reset by system. Please change it with new password.           New Password           Enter new password	N	
	Confirm Password Re-enter password		
	Change Password Go to Lo	bgin	
Change Password			
	Password changed successfully. Please login now.		You will see this message when
	Enter new password Confirm Password		your password has been changed click
	Change Password Go to Lo	ogin∢······@	and log in to start ordering





### **Getting Started**

Ordering Overview

Once logged into your account you can create your first order. You have the option to create a Prescription Order or a Stock Order.





### Getting Started

Create a Prescription Order

Creating a prescription order is easy, choose or add your patient, add items from the product categories on the left hand side, review your order total and delivery options and click `complete order' Your order details will appear here

Delivery address & Invo You can change the c address and leave spe instructions for your go	vice address. Jelivery Poial delivery Pods	and change as you build your order @ You can select your delivery method here. For a full list of options			
		see pg 16 of this guide O			
healthXchange	A Order History Stock Order	Hello, ABC01 Log Off Prescription Order Products Profile Accounts Contact Us			
New Order		Back to Orders			
Delivery Address Change Simon Smith Street 1 Street 2 Big City W1W X1X County Green United Kingdom Ste@healthxchange.com ↓ 123456789 ♥ Order Instructions/Detail	Invoice Address	Prescription Order £83.69 sub Total £0.00 VAT £12.00 Shipping £2.40 VAT on shipping <b>£98.09</b> Order Amount ¶ 2 Products <b>@</b> Weekday Courier (before 9am or 10am) <b></b> Free delivery on obagi products with total £600 or more.			
Developer	Order Detail in the second second	Complete			
Froducts     Clear Filter     Type to search products     Q	Patient Summary				
Categories Click to view products Anaesthesia: Injectable Anaesthesia: Topical	Current Patient Anon Smith	+ Add New Patient Price Quantity Amount			
Antibiotics Cannulas, Needles & Sutures	Botox 1 X 50 unit vial (POM)     SKU: BOT050ALL02 Dosage instruction	£76.01 £76.01 ¥			
Clinic Consumables	Aciclovir 400 mg tablets (56) (POM) SKU: ACI400AAH56 Dosage instruction	£7.68 1 £7.68 🗙			
Dr Levy Switzerland Dressings & Tapes Fillers: Emervel		Patient 2 £83.69 Total:			
Products are listed here categories. You can se products by name or s Clicking on a category listing. At any point clic	e in Click on arch for many yo tock code. Will load that back to later time	the quantity to adjust how ou order. In plete to move to the payment or save your order to complete at a			
categories to see the fi listing.	ull category Olick here instructic	e to add specific dosage ons for the patient			





#### Setting Startec

Create a Stock Order

Creating a stock order is even simplier with the Healthxchange e-pharmacy. A Stock order can be a combination of any products with less restrictions on quantity that can be ordered. A stock order can contain POM's and therefore would need signing by a prescriber.

Creating a stock order is done in exactly the same way as you would create a prescription order, just without selecting a patient name.



Once you have completed an order you can click on complete to be taken to the signing and payment options.





#### Getting Started

Completing or Signing an Order

When you are ready to complete the order click on complete.

Products	Clear Filter	Order Detail	✓ Complete
Type to search products	٩	i≣ Items	
Back to C Toxins	ategories	Product	Price Quantity Amount
Botox 1 X 50 unit vial (POM)		<ul> <li>Cotton swabs (1x100) 150mm UN982</li> <li>SKU: COT100WIM01</li> </ul>	£3.20 1 £3.20 🗙
Botox 1 x 100 unit vial (POM)		<ul> <li>Botox 1 X 50 unit vial (POM)</li> </ul>	£76.01 1 £76.01 🗙
Botox 1 x 200 unit vial (POM)		SKU: BOT050ALL02	
Dysport 500 unit/vial (Dual Par (POM)	ck)		Sub Total: 2 £79.21
Dysport Single Vial 500 unit			Complete Save for later
Neurobloc Injection 2500iu/0.5	iml		

If your order is a Prescription Order or a Stock Order with Prescription items you will be asked to sign your order. You can enter your username and password if you are a Prescriber on the account or choose a Prescriber who will receive an email notification informing them an order awaits their signature.

Prescription Sign Required	×
Selected order/s have products which required addition provide your credentials if you have signing rights or en prescriber such products.	al permissions to order, please ter details of Prescriber who can
L username or email	iu I
password	
Sign Now OR	ts C
Selecte a presccriber to request for signature	
Simon Smith (Primary)	
Cotton swabs (1x100) 150mm UN982	
in the account select a user with Prescriber rights to send them a notification email requesting their signature.	If you are a Prescriper on the account enter your username a password here to sign your order



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## Healthxchange e-pharmacy User Guidelines



### **Getting Started**

Payment Options

Once you have completed an order you will then be asked for payment. The Healthxchange e-pharmacy accepts all major credit and debit cards.

Cho	ose Payment Option	×
	Credit Cards	
Payu	using your credit card, you won't be charged until order is approved by us.	
۲	Pay with new credit card	51
et	Pay Now Close	oduct

If you haven't paid before using a credit card click on this option. If you have used a previous credit card it will be listed here and you can choose it from a drop down list.





#### Administering your accour

Your Account Overview

Once Logged into your account you have 3 main areas the first you will see will be your Order History;







### Administering your Account

Signing a Prescription Order When Requested

If your prescriber is part of a larger clinic team you may receive an email notification asking you to sign a Prescription order that has been created by another member of staff.

Follow the instructions on the email you recieve to log in and then navigate to Order History.

		n Orde	er History Stock Order Preso	ription Order Prod	ucts	Profile	Accounts	Co	onta
Order History									
Type Order Num	ber to search			Q Search			+ Place	New Or	rde
«« « 1	»» »		Actions: 🖸 Edit 🗱 C Re-order	Delete 📝 Sign Orde	r Ø Reje	ect Orde	er 🖋 Approv	e Purch	has
Order Number	Order Created By	Order Summary	Status	Order Total	Action	1			
····▶ 299	Simon Smith		New	£176.68	Ø 1	• /	Ø C ∢··	····· [	
298	Simon Smith		Approved by e-signature	£105.05	×	C V			
	ne email that in bout the order ontained an or ne order here.	formed you awaiting signin der number. Lc	As a ng seve pocate	prescriber ral actions; Edit the or Delete the	you d rder e ord	can er	perforr	m 🔘	<b>)</b> .
When you pop-up.	he email that in bout the order ontained an or he order here. bu click Sign Ord Enter your deto	formed you awaiting signin der number. Lc der you will see ails click Sign ar	As a seven a had the	prescriber ral actions; Edit the or Delete the Sign the C	you ( rder e ord )rder	er	perforr	m 🎯	<b>)</b> .
When you order is a	ne email that in bout the order ontained an or ne order here. Du click Sign Or Enter your deta complete	iformed you awaiting signin der number. Lo der you will see ails click Sign ar	As a seven and the	prescriber ral actions; Edit the or Delete the Sign the C Reject the	you d rder e ord Drder e Ord	er	perforr	n 🎯	
<ul> <li>When you pop-up.</li> <li>order is of</li> </ul>	ne email that in bout the order ontained an or ne order here. Du click Sign Or Enter your det complete	formed you awaiting signin der number. Lo der you will see ails click Sign ar	As a seven a had the a had	prescriber ral actions; Edit the or Delete the Sign the C Reject the Re-Order t	you c rder e ord Drder e Ord	er Drde	perforr •r	m 🎯	<b>)</b> .





#### Administering your account

Your account overview ~ Profile

Clicking on Profile in the main menu will display the various settings and information contained in your account.







### Payment and Delivery

Payment Options

Card Payments

Paying with a Credit Card is simple and easy. We don't charge a fee for card payments and your details will always be kept secure and confidential. Your card details are held within your account but we will only ever show the last 4 digits and the expiry date - all other details are kept confidential.

health; change						Hello, DON	1AIN\tim	Log Off
preimey		A Orde	ers P	roducts	Categories	Customers	Setup	Sage
Customer Details						< Back	to Custo	mers
Mich Shaw Sole Trader	<ul> <li>✓ orders@healthxchange.com</li> <li>✓ 07911715799</li> <li>▲ +44 (0)1530 514 561</li> </ul>			Mich S Top Flat, I La Vrangu St Peter F Guernsey United Kir	ihaw Nova Vida Je Port ngdom	✓ Appro	ve C	ğ Edit
& Prescribers 🥲 Order History 📘 De	livery Addresses & Patients 🖉 Notes	Credit Card	s 🤊	Events	Count D	etails		
Type CreditCard No to search		Q Searc	:h					
«« « 1 »» »								
Card Type	CreditCard No			Expiry [	Date			
VISA	**** **** **** 0006			0619				
«« « <b>1</b> »» »								





### Payment and Delivery

Delivery Options

You have several delivery options available to choose from. The table below gives an overview of these options.

Delivery Option	Cost
Standard Delivery (9am and 1pm)	£10
Saturday Royal Mail delivery (9am and 1pm)	£17
Saturday Royal Mail delivery (before 9am)	£27
Weekday Courier (before 9am)	£12
Weekday Courier (before 10am)	£12
Saturday Courier (9am and 12noon)	£23
Saturday Courier (before 9am)	£37
Pay and collect (London and Manchester)	£O
Same Day (London and Manchester on Weekdays)	£??

Additional Details

\*\*Please be aware that some products are classed as Cold Chain Items. We advise that such items are delivered Monday-Friday to avoid missed deliveries and spoiled stock.

If an order contains over  $\pounds600~^{\text{(INC VAT)}}$  of Obagi delivery is FREE If an order contains Botox shipping is  $\pounds4.98$  If an order contains Dr LEVY shipping is  $\pounds15.00$ 



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### Additional Functionality

Order History

Once logged into your account you can click on the Order History tab at anytime to view, re-order or check the status of an order you have made.

ealth>	change		A Order History	Stock Order Presc	ription Order Pr	Hello, KSet	bire2 Log C Contact L
Order History							
Type Order N	umber to search			Q Sea	rch	Place Net	w Order
		Ŀ	Actions: C Re-order	Edit 🗶 Delete 📝 Si	gn Order <i> Reject</i>	t Order 🕜 Approve P	Purchase
order Number	Order Created By	Order Summary	Status	Next Step	Order Total	Action	-
355	Katie Sebire		Prescription approved by e-signature	OrderSigned	£96.19	× • C	
351	Katie Sebire		Prescription approved by e-signature	OrderSigned	£1381.58	× v C	
Sta the orc Nex	tus: This will current sto ler. kt Step: This	show you tus of an lets you		C	is is closed Re-Order re-order When yo this all p	and paid for er. You can r any orde ou click or prices are	r) r. D
is ir if yo act	the order p ou need to ion	process or take any		~	Approve here to order.	a in the o atically e order. Cl approve c	ick an
You Orc tim	u can acce: der History c e by clicking	ss your It any g here		Ø	Edit Orc edit an as long hasn't k and ap	der: You co order here as the oro peen paid proved.	an e der for





### **Email Notifications**

As the scurity of your user accounts and patient details are of the upmost importance the site has been designed to keep you informed of order progress and account changes via email. If you are set up as an account adminstrator you will receive emails notifying you of any change to the online account.

If you are set up as a Prescriber, a Purchase Approver or if you are a sole trader and perform all these roles you will receive emails giving you instructions and confirmations of what you need to do.

The table below outlines the emails the system sends and when you would receive them.

email notifications from the Healthxchange e-pharmacy		
email Subject	Received when	received by
Welcome to Healthxchange online ordering	You create an account	The contact who sets up an account
Confirm your email address	You are set up as a Prescriber	The Prescriber to verify the email is associated with a genuine prescriber
Healthxchange online ordering details	You are added as a Prescriber	The Prescriber
Healthxchange online ordering details	You are approved, by Customer Services as a Prescriber	The Prescriber
Your request for new password	You re-set or request a new password	Any user who requests to change their password
Order Notification	You create an order online	The order creator
Order awaiting approval	An order is awaiting your approval	The main prescriber on the account
Order approved by prescriber	A prescriber signs an order	The order creator informing them their order has been signed by the prescriber
Order signed	When a presecriber signs an order	The Prescriber who signed the order. This is notify a prescriber that an order has been signed in their name.
Payment failed for your order	A payment fails	The creator of the order
Payment processed Successfully	A payment is successfully made	The creator of the order
Account Password changed	When a prescribers password is changed by Customer Services	The prescriber on the account
Your account details have been changed	A Prescribers details are changed	The prescriber on the account
Prescriber needs re-verification	The prescribers details are amended and need to be confirmed	The prescriber on the account
Order approved	An order is approved by a purchase approver on the ac- count (if role is being used)	The order creator, informing them their purchase approver has approved the order