Welcome to your new Healthxchange e-pharmacy



A NEW ERA FOR YOUR BUSINESS HAS ARRIVED QUICKER . EASIER . SECURE

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The Healthxchange e-pharmacy

Welcome to a whole new way of doing business with Healthxchange e-Pharmacy.

Using our new e-pharmacy you can create stock and prescription orders, sign them electronically and pay for your order all on-line.

Saving you time, our new e-pharmacy will leave you to focus your attention on your patients and your business safe in the knowledge your products are being well looked after right up to the point of delivery.

Using our new e-pharmcy is quick and simple and once you are set up with an account you can easily log back in and re-order with a click of a button.

Your account, once created allows you to add as many users as you wish and control what they have access to.

You can create a role for each of your in-house

clinic staff from Administration users through to Finance managers you can separate your clinic staff roles in exactly the same way on the Healthxchange e-phamacy site. Alternativly if you are a Sole Trader you can allocate all roles to one user under one simple log in.

Whilst we are confident that you will find the process straight forward, rest assured that our dedicated and professional customer services team are only more than happy to help if you need them.

We hope you enjoy the e-pharmacy

Kind Regards

Karen Hill Managing Director Healthxchange Pharamcy







Getting Started

How to register for the e-pharmacy

Existing Customers

If you have an existing account with Healthxchange Pharmacy we will upload all your details to the new e-pharmacy site. When we do you will receive an email informing you that you have registered an account and you have been approved. You can now log-in and start ordering

As a matter of good practice you will be asked to change your password and you should spend a couple of minuets checking the account details are correct.



The following pages will walk you through the Registration Form and explain some of the boxes and information that you need to give us to register.

If at any point you need assistance with your registration or have questions before you begin please email orders@healthxchange.com or call +44 (0)1481 736837 and speak to customer services.



Getting Started

How to register for the e-pharmacy

Step 1 - Contact Details, Company Details, Addresses:

Account Registration

If you would like to purchase products from Healthxchange you will need to register to open an account. Please provide the details required below and we will contact you.

Contact Details			
First Name	Last Name		
Enter First Name	Enter Last Name		
Email Address	Telephone		
Enter Email Address	Enter Telephone Number		
			These are your
Company Details			standard fields for
Company Name	Known As		the account owner
Enter Company Name	Enter Known As		or administrator
Сотралу Туре			
	7		
Bole Trader O Limited Liability O Partnership O Other Enter Company	type		
Country of Registration			
United Kingdom			
If you wish to order from outside the British Isles please call or chat.			
Registration Number	VAT Registration Number		
Enter Company Registration Number	Enter Company VAT Registration Number		
Invoice Address			
Address Line 1	Address Line 2		
Enter Address Line 1	Enter Address Line 2		
city	County		
Enter City	Enter County		Copy addresses
Postal Code	Country		rather than filling
Enter Postal Code	United Kingdom		them in multiple
			times
If you wish to order from outside the British isles please call or chat.			
Delivery Address	(2) Copy Involce Address		Invoice and delivery
	At least one Delivery Address is regulard.		addresses, you can
Contact Name			always add more
Enter Contact Name			from your account
Email Address	Telephone		if you need to at a
Enter Email Address	Enter Telephone Number		later date
Address Line 1	Address Line 2		
Enter Address Line 1	Enter Address Line 2		
	Course		
City Enter City	County Enter County		
Postal Code	Country		Add more
Enter Postal Code	United Kingdom		addresses
If you wish to order from outside the British isles please call or chat.		1	
	+ Add Another Delivery Address		

Getting Started

How to register for the e-pharmacy

Step 2 - User and Prescriber Details:

Important: The first person registered on the account will have 'Super User permissions' and will be set up to 'Approve Prescription Orders' as default. You should set up your e-pharmacy account manager first and then click to add another prescriber - then add in the prescriber details. Both the account manager and the prescriber will then receive emails confirming their registration once it is approved.

Prescriber Or User Details	Copy Invoice Address	
	At least one Prescriber is required.	🍥 Prefill your
First Name	Last Name	main user
Enter First Name	Enter Last Name	address
Salutation	Registration Number	
Dr.	Enter Registration Number	
Profession	· · · · · · · · · · · · · · · · · · ·	
	Enter Registration Number	
		💮 🔘 lf you are a
Address Line 1	Address Line 2	prescriber on
Enter Address Line 1	Enter Address Line 2	the account
City	County	make sure
Enter City	Enter County	you include
Postal Code	Country	a Registration
Enter Postal Code	United Kingdom	Number
If you wish to order from outside the British Isles please call or chat.		
Email Address	Telephone	
Enter Email Address	Enter Telephone Number	
What do you want this person to do on this account		
Create/Edit Contacts/Users/Orders/Profile (Super User)	☑ Approve Prescription Orders –	······ @ Assign each
Create Orders	Approve all Orders within the account	user a set of
View Finance records		`user rights'
		to allow them
	+ Add Another Prescriber	to perform
		functions on
I agree to the Terms and Conditions		the account
By submitting this form I confirm that I am authorised by the Company to enter such ag account information contained herein is correct; I have read, acknowledge & accept yo analysis; I acknowledged goods are dispensed from pharmacies in various locations.	reements; I accept the above Prescriber as an authorised signatory on this account, the ur Terms & Conditions, you and restricted third parties may use my data for internal	
Submit Cancel		

When you are finished registering users check our terms and conditions and click submit. You can always add additional people onto the account at a later date if you need to.





Getting Started

How to register for the e-pharmacy

Once you have registered your account our customer services team will check everything is satisfactory and then approve your registration. You will revcieve an email confirming your registration and an email confirming the approval of the account and the prescriber/s. Admin users and prescribers will all receive an email informing them the account is active.

When you receive your approval email you will be asked to log in and change your password to something memorable. Follow the instructions on screen and you can then log in and start ordering.

Change Password			
	You are new user or your password has been reset by system. Please change it password. New Password	with new	
	Enter new password Confirm Password Re-enter password		
	Change Password	Go to Login	
Change Password			
	Password changed successfully. Please login now.		You will see this
	New Password		message when
	Enter new password		your password
	Confirm Password		has been changed click
	Re-enter password		`go to log-in'
	Change Password	Go to Login∢·····	and log in to





Getting Started

Ordering Overview

Once logged into your account you can create your first order. You have the option to create a Prescription Order or a Stock Order.





Getting Started

Create a Prescription Order

Creating a prescription order is easy, choose or add your patient, add items from the product categories on the left hand side, review your order total and delivery options and click `complete order' Your order details will appear here

Delivery address & Invo You can change the c address and leave spe instructions for your go	delivery ecial delivery	and change as you build your order @ You can select your delivery method here. For a full list of options
		see pg 16 of this guide O
health Kchange	A Order History Stock Order	Hello, ABC01 Log Off Prescription Order Products Profile Accounts Contact Us
New Order		Back to Orders
Delivery Address Change Simon Smith Street 1 Street 2 Big City W1W X1X County Green United Kingdom ⊠ ts@healthxchange.com ↓ 123456789 ♥ Order Instructions/Details	Invoice Address Simon Smith Street 1 Street 2 Big City W1W X1X County Green United Kingdom ⊠ ts@healthxchange.com s S	Prescription Order £83.69 sub Total £0.00 VAT £12.00 Shipping £2.40 VAT on shipping £98.09 order Amount ✓ 2 Products ④ Weekday Courier (before 9am or 10am) Free delivery on obagi products with total £600 or more.
Products Clear Filter	Order Detail (Current Patient: Anon Smith)	✓ Complete ✓ Save for later
Type to search products Q	Patient E Summary	A
Categories Click to view products Anaesthesia: Injectable Anaesthesia: Topical	Current Patient Anon Smith	+ Add New Patient Price Quantity Amount
Antibiotics Cannulas, Needles & Sutures	Botox 1 X 50 unit vial (POM) SKU: BOT050ALL02 Dosage instruction	£76.01 £76.01 x
Clinic Consumables	Aciclovir 400 mg tablets (56) (POM) SKU: ACI400AAH56 Dosage instruction	£7.68 1 £7.68 🗙
Dr Levy Switzerland Dressings & Tapes Fillers: Emervel		Patient 2 £83.69 Total:
Products are listed here categories. You can se products by name or s Clicking on a category listing. At any point clicl categories to see the fu	arch for many yc tock code. Will load that options c k back to later time	mplete to move to the payment @ or save your order to complete at a
listing.	Click her	re to add specific dosage ons for the patient





Setting Startec

Create a Stock Order

Creating a stock order is even simplier with the Healthxchange e-pharmacy. A Stock order can be a combination of any products with less restrictions on quantity that can be ordered. A stock order can contain POM's and therefore would need signing by a prescriber.

Creating a stock order is done in exactly the same way as you would create a prescription order, just without selecting a patient name.



Once you have completed an order you can click on complete to be taken to the signing and payment options.





Getting Started

Completing or Signing an Order

When you are ready to complete the order click on complete.

Products	Clear Filter	Order Detail	✓ Complete
Type to search products	٩	i≣ Items	
Back to C Toxins	ategories	Product	Price Quantity Amount
Botox 1 X 50 unit vial (POM)		 Cotton swabs (1x100) 150mm UN982 SKU: COT100WIM01 	£3.20 1 £3.20 🗙
Botox 1 x 100 unit vial (POM)		 Botox 1 X 50 unit vial (POM) 	£76.01 1 £76.01 🗙
Botox 1 x 200 unit vial (POM)		SKU: BOT050ALL02	
Dysport 500 unit/vial (Dual Par (POM)	ck)		Sub Total: 2 £79.21
Dysport Single Vial 500 unit			✓ Complete Save for later
Neurobloc Injection 2500iu/0.5	iml		

If your order is a Prescription Order or a Stock Order with Prescription items you will be asked to sign your order. You can enter your username and password if you are a Prescriber on the account or choose a Prescriber who will receive an email notification informing them an order awaits their signature.

	Prescription Sign Required	×	
	Selected order/s have products which required addition provide your credentials if you have signing rights or of prescriber such products.		
	L username or email	iu	
	password		
	Sign Now OR	ts C	
	Selecte a presccriber to request for signature	1	
)	Simon Smith (Primary)	re	
	Gotton swaps (1x100) 150mm UN982		
the accou Prescriber	not a Prescriper on Int select a user with rights to send them a n email requesting their	account ent	Prescriper on the er your username an ere to sign your order.



Healthxchange e-pharmacy User Guidelines



Getting Started

Payment Options

Once you have completed an order you will then be asked for payment. The Healthxchange e-pharmacy accepts all major credit and debit cards.

Cho	ose Payment Option	×
	Credit Cards	
Payu	using your credit card, you won't be charged until order is approved by us.	
۲	Pay with new credit card	51
et	Pay Now Close	oduct

If you haven't paid before using a credit card click on this option. If you have used a previous credit card it will be listed here and you can choose it from a drop down list.





Administering your accour

Your Account Overview

Once Logged into your account you have 3 main areas the first you will see will be your Order History;







Administering your Account

Signing a Prescription Order When Requested

If your prescriber is part of a larger clinic team you may receive an email notification asking you to sign a Prescription order that has been created by another member of staff.

Follow the instructions on the email you recieve to log in and then navigate to Order History.

Order History										
Type Order Num	ber to search			Q Search				+ Place	New C	Orde
«« « 1	»» »		Actions: 🖸 Edit 🗱 C Re-order	Delete 🖋 Sign Orde	r 🛛 R	Reject	Order	🗸 Appro	ve Purc	has
Order Number	Order Created By	Order Summary	Status	Order Total	Acti	on				
299	Simon Smith		New	£176.68	Ø	×	/ (0 C ∢·		
298	Simon Smith		Approved by e-signature	£105.05	×	~	С			
al co th	ontained an or ne order here.	awaiting signin rder number. Lo	g seve icate C	prescriber ral actions; Edit the or Delete the	, rdei	r		Derfor	m 🌘	.
al ca th @ When ya pop-up.	bout the order ontained an or ne order here. Du click Sign Or Enter your dete	awaiting signin	g seve cate C x	ral actions; Edit the or	rdei e or	dei		Derfor	m 🌘	
al ca th @ When ya pop-up.	bout the order ontained an or ne order here. ou click Sign Or	awaiting signin rder number. Lo rder you will see	g seve cate C x	ral actions; Edit the or Delete the	rdei e ori Drde	dei er	r	perfor	m 🌘	
al ca th @ When ya pop-up.	bout the order ontained an or ne order here. Du click Sign Or Enter your deto complete	awaiting signin rder number. Lo rder you will see	g seve cate C x	ral actions; Edit the or Delete the Sign the C	rder e or Drde e Or	dei er	r r		m 🤇	





Administering your account

Your account overview ~ Profile

Clicking on Profile in the main menu will display the various settings and information contained in your account.







Payment and Delivery

Payment Options

Card Payments

Paying with a Credit Card is simple and easy. We don't charge a fee for card payments and your details will always be kept secure and confidential. Your card details are held within your account but we will only ever show the last 4 digits and the expiry date - all other details are kept confidential.

health; change		ŧ	Orders	Products	Categories	Hello, DOM Customers	AIN\tim Log O Setup Sag
Customer Details						< Back t	o Customers
Mich Shaw Sole Trader	⊠ orders@healthxchange.com 07911715799 144 (0)1530 514 561			Mich S Top Flat, La Vrangu St Peter F Guernsey United Kin	Nova Vida Je Port	🖌 Арргоу	re 🗭 Edit
& Prescribers 🕲 Order History 📕 De	livery Addresses 👌 Patients 🖉 Notes	E Credit	t Cards	D Events	Count D	etails	
Type CreditCard No to search		۹	Search				
«« « 1 »» »							
Card Type	CreditCard No			Expiry	Date		
VISA	**** **** **** 0006			0619			
«« « 1 »» »							





Payment and Delivery

Delivery Options

You have several delivery options available to choose from. The table below gives an overview of these options.

Delivery Option	Cost
Standard Delivery (9am and 1pm)	£10
Saturday Royal Mail delivery (9am and 1pm)	£17
Saturday Royal Mail delivery (before 9am)	£27
Weekday Courier (before 9am)	£12
Weekday Courier (before 10am)	£12
Saturday Courier (9am and 12noon)	£23
Saturday Courier (before 9am)	£37
Pay and collect (London and Manchester)	£O
Same Day (London and Manchester on Weekdays)	£??

Additional Details

**Please be aware that some products are classed as Cold Chain Items. We advise that such items are delivered Monday-Friday to avoid missed deliveries and spoiled stock.

If an order contains over $\pounds600~^{\text{(INC VAT)}}$ of Obagi delivery is FREE If an order contains Botox shipping is $\pounds4.98$ If an order contains Dr LEVY shipping is $\pounds15.00$



$\langle 17 \rangle$

Additional Functionality

Order History

Once logged into your account you can click on the Order History tab at anytime to view, re-order or check the status of an order you have made.

ealth>	change		A Order History	Stock Order Presc	ription Order Pr	Hello, KSet	bire2 Log C Contact L
Order History							
Type Order N	umber to search			Q Sea	rch	Place Net	w Order
		Ŀ	Actions: C Re-order	Edit 🗶 Delete 📝 Si	gn Order <i> Reject</i>	t Order 🕜 Approve P	Purchase
order Number	Order Created By	Order Summary	Status	Next Step	Order Total	Action	-
355	Katie Sebire		Prescription approved by e-signature	OrderSigned	£96.19	× • C	
351	Katie Sebire		Prescription approved by e-signature	OrderSigned	£1381.58	× v C	
the orc Ne:	tus: This will current sto ler. kt Step: This ow what the	itus of an lets you		C	Re-Orde re-order When yo this all p	and paid for er. You can r any orde ou click or prices are	ר r. ר
is ir if yc act	the order p ou need to ion	process or		~	automo Approve	ed in the o atically e order. Cl approve c	ick
Orc	u can acce: der History c e by clicking	it any		Ø	edit an as long hasn't k	der: You co order here as the oro peen paid proved.	e der





Email Notifications

As the scurity of your user accounts and patient details are of the upmost importance the site has been designed to keep you informed of order progress and account changes via email. If you are set up as an account adminstrator you will receive emails notifying you of any change to the online account.

If you are set up as a Prescriber, a Purchase Approver or if you are a sole trader and perform all these roles you will receive emails giving you instructions and confirmations of what you need to do.

The table below outlines the emails the system sends and when you would receive them.

email notifications from the Healthxchange e-pharmacy		
email Subject	Received when	received by
Welcome to Healthxchange online ordering	You create an account	The contact who sets up an account
Confirm your email address	You are set up as a Prescriber	The Prescriber to verify the email is associated with a genuine prescriber
Healthxchange online ordering details	You are added as a Prescriber	The Prescriber
Healthxchange online ordering details	You are approved, by Customer Services as a Prescriber	The Prescriber
Your request for new password	You re-set or request a new password	Any user who requests to change their password
Order Notification	You create an order online	The order creator
Order awaiting approval	An order is awaiting your approval	The main prescriber on the account
Order approved by prescriber	A prescriber signs an order	The order creator informing them their order has been signed by the prescriber
Order signed	When a presecriber signs an order	The Prescriber who signed the order. This is notify a prescriber that an order has been signed in their name.
Payment failed for your order	A payment fails	The creator of the order
Payment processed Successfully	A payment is successfully made	The creator of the order
Account Password changed	When a prescribers password is changed by Customer Services	The prescriber on the account
Your account details have been changed	A Prescribers details are changed	The prescriber on the account
Prescriber needs re-verification	The prescribers details are amended and need to be confirmed	The prescriber on the account
Order approved	An order is approved by a purchase approver on the ac- count (if role is being used)	The order creator, informing them their purchase approver has approved the order